# AMENDMENT #3 TO AGREEMENT BETWEEN OWNER AND DESIGN PROFESSIONALFOR DESIGN AND CONSTRUCTION ADMINISTRATION SERVICES VENICE MIDDLE SCHOOL HVAC RENOVATION AND BUILDING UPGRADES

THIS AMENDMENT #3 to Agreement Between Owner and Design Professional for Design and Construction Administration Services is entered into this 16th day of May, 2017, by and between The School Board of Sarasota County, Florida, a body corporate under the laws of the State of Florida (the "Owner") and Harvard Jolly, Inc. (the "Design Professional").

## RECITALS

A. The Owner and the Design Professional entered into an Agreement Between Owner and Design Professional for Design and Construction Administration Services for the Venice Middle School HVAC Renovation and Building Upgrade (the "Agreement"), dated March 1, 2016.

B. The parties hereto desire to modify the Agreement, and hereby enter into this Amendment #3 to memorialize this modification.

NOW, THEREFORE, in consideration of the mutual promises made herein, the parties do hereby agree as follows:

- 1. The Agreement amount is hereby modified to include fees for all services included in this agreement. The total fee amount of this Agreement is \$912,485.00.
- 2. Exhibits "A" and "B" dated **April 25**, **2017**, attached to this Amendment **#3**, shall replace those originally issued with the Agreement.
- 3. The parties acknowledge and agree that, except as otherwise expressly modified or amended herein, the remainder of the terms of the Agreement shall remain

in full force and effect.

4. Where there is any conflict between the terms of this Amendment #3 and any terms of the Agreement, the terms of this Amendment #3 shall control.

IN WITNESS WHEREOF, the parties have executed this Amendment #3 as of the date first above written.

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

HARVARD JOLLY, INC.

Caroline Zucker, Board Chair

Jeffrey E. Cobble, President

Approved for Legal Content May 2014 by Matthews, Eastmoore, Hardy, Crauwels & Garcia, Attorneys for The School Board of Sarasota County, Florida Signed: MG

## Amendment to the Professional Services Agreement

Amendment Number: 003

**TO:** The School Board of Sarasota County, Florida (Owner or Owner's Representative)

In accordance with the Agreement dated: March 1, 2016

**BETWEEN** the Owner: (Name and address)
The School Board of Sarasota County, Florida 1960 Landings Blvd.
Sarasota, FL 34231

and the Architect: (Name and address)
Harvard Jolly, Inc.
2714 Dr. ML King Jr. St. N.
St. Petersburg, FL 33704

for the Project:
(Name and address)
15167.00 - SD Sarasota County - Venice Middle HVAC Replacement

Authorization is requested

☑ to proceed with Additional Services.

☐ to incur additional Reimbursable Expenses.

As follows:

Gymnasium and Parking Lot Lighting

The following adjustments shall be made to compensation and time. (Insert provisions in accordance with the Agreement, or as otherwise agreed by the parties.)

Compensation:

Original Fee \$754,691.00 Amend. No. 1 \$134,817.00 Amend. No. 2 \$ 15,675.00

Amend. No. 3 \$ 7,275.00 (this amendment)

Total Fee \$912,458.00

Time:

SUBMITTED BY:	AGREED TO:
(Signature) JEFFREY E. COBBLE PRESIDENT (Printed name and title)	(Signature)  (Printed name and title)
(Date)	(Date)

## **EXHIBIT "A" INVOICE FOR PROFESSIONAL SERVICES**

TO:

The School Board of Sarasota County, Florida

Construction Services Department

7895 Fruitville Road Sarasota, FL 34240

ATTN:

Sue Bouffard, Project Manager

**DESIGN PROFESSIONAL:** 

Harvard Jolly, Inc. 323 Central Avenue Sarasota, Florida 34236 INVOICE NO.:

DATE:

Sarasota County Schools Project Name:

Venice Middle School HVAC Renovation and Building Upgrade

Sarasota County Schools Project No.:

5573

Sarasota County Schools Contract No.

21605639

Professional Project No.:

15167.00

SERVICE	S	SCHEDULED VALUE	% COMPLETE	10.00	TAL PREVIOUS PAYMENTS +	Sec. 02 5035	MENT REQUEST HIS INVOICE =	47	OTAL AMOUNT DUE TO DATE
Schematic Design Phase 15%	\$	113,203.65	100.00%	\$	113,203.65	\$		\$	113,203.65
Design Development Phase 20%	\$	141,613.20	100.00%	\$	141,613.20			\$	141,613.20
Construction Document Phase 35%	\$	249,221.85	100.00%	\$	249,221.85	\$	-	\$	249,221.85
Bidding/Negotiation Phase 5%	\$	35,869.55	100.00%	\$	35,869.55	\$	-	\$	35,869.55
Construction Administration Phase 20%	\$	139,748.20	4.00%	\$	-	\$	5,589.93	\$	5,589.93
Final Acceptance 5%	\$	37,734.55	0.00%	\$		\$		\$	-
Civil Engineering	\$	37,300.00	95.00%	\$	35,435.00	\$	1,865.00	\$	37,300.00
Total Fee 100%		\$754,691.00	78.00%	\$	575,343.25	\$	7,454.93	\$	582,798.18
Total Add'l Services	\$	157,767.00	99.00%	\$	147,992.00	\$	-	\$	147,992.00
Total Reimbursables	\$	-	0.00%	\$	1,257.82	\$		\$	1,257.82
Grand Total	\$	912,458.00	81.00%	\$	724,593.07	\$	7,454.93	\$	732,048.00

TOTAL AMOUNT DUE AND PAYABLE THIS INVOICE:

7,454.93

CERTIFIED TRUE AND CORRECT BY:

(Signature of Design Professional)

Typed Name and Title: Jeffrey Cobble, Chief Executive Officer

(For Sarasota County Schools Use ONLY)

Recommended for Payment by:

(Signature of Project Manager)

(Date)

Design Professional Agreement - 5/2014 (CM version) Exhibit "A" / Page 1 of 3

# PROFESSIONAL SERVICES INVOICE FOR AMENDMENTS / ADDITIONAL SERVICES

AMENDMENT # / ADD. SERVICES (INCLUDE DESCRIPTION)	SCHEDULED VALUE (BUDGET)	T) % COMP	TOTAL PREVIOUS PAYMENTS +	PAYMENT REQUEST THIS INVOICE =	TOT. DU	TOTAL AMOUNT DUE TO DATE
AMENDMENT # 1						
B.1.1 Replace Classroom Millwork	\$ 16,289.00	00 95%		-	↔	15,474.55
B.1.2 Exterior Doors & Hardware	\$ 10,068.00	92%		\$	↔	9,564.60
B.1.3 Upgrade Fire Alarm System	\$ 27,912.00	00 100%			↔	27,912.00
B.1.4 Rooftop Walkway Pads	\$ 1,077.00	00 100%			↔	1,077.00
B.1.5 Entry Planters	\$ 6,728.00	00 100%			\$	6,728.00
B.1.6 Stucco & Cap High Planters	\$ 1,356.00	00 95%		\$	8	1,288.20
B.1.7 Replace Parent Dropoff Canopy	\$ 20,000.00	00 95%		\$	\$	19,000.00
B.1.8 Roof Access Ladders	\$ 890.00	%86 00			↔	965.50
B.1.9 Concrete Curb @ Ramparts	\$ 5,000.00	90 20%		\$	↔	2,500.00
B.1.10 Electric Basketball Hoops	\$ 1,210.00	00 95%		\$	↔	1,149.50
B.1.11 Exterior LED Lighting	\$ 2,475.00	95%		\$	↔.	2,351.25
B.1.12 Upgrade IT System	\$ 38,962.00	00 95%		\$	\$	37,013.90
B.1.13 Kitchen Exhaust & Make-up Fans	\$ 2,750.00	00 95%		↔	↔	2,612.50
AMENDMENT # 2						
Campus Wide Security and Exterior Lighting	\$ 15,675.00	00 100%			↔	15,675.00
AMENDMENT # 3						
Gymnasium and Parking Lot Lighting	\$ 7,275.00	0 100%			↔	7,275.00
TOTAL AMENDMENTS/ADD'L SERVICES	\$ 157,767.00	00 96%	\$ 143,312.00	· -	↔	150,587.00

# ATTACH DOCUMENTATION TO SUPPORT ADDITIONAL SERVICES ITEMS.

CERTIFIED TRUE AND CORRECT BY:

(Signature of Design Proffessional)

(Date)

Typed Name and Title: Jeffrey Cobble, Chief Executive Officer

(For Sarasota County Schools Use ONLY)

Design Professional Agreement - 5/2014 (CM version) Exhibit "A" / Page 2 of 3

Recommended for Payment by: (Signature of Project Manager)

(Date)

## HARVARD JOLLY

### DESIGNING POSSIBILITIES SINCE 1938

STOCKHOLDERS William B. Harvard, Jr., AIA Jeffrey E. Cobble, AIA, CPTED Michael K Harl AlA ACHA Ward J. Friszolowski, AIA Steven M. Heiser, AIA Aleiandro F. Gonzalez, AIA Yvette V. London, AIA, LEED AP Jack Williams, Jr., AIA Paul N. Schnitzlein, AlA Jacquelyn S. Spears, ASID, LEED AP Leslie D. Brunell, AIA Stephen L. Johnson, AlA, LEED AP Philip L Trezza, Jr., AIA, LEED AP Louis B. Kubler II Charles J. Clees, RLA Maria Harvard Rawls, LEED AP Howard W. Braukman, AIA, LEED AP Ronald R Zajac, AIA, LEED AP Joseph E. Blouin, Jr., AIA Winola H. Davidson, LEED AP Amy E Jarman, RA, LEED AP Candace E. Shepherd Robert S. Cusick, AIA, LEED AP

March 29, 2017

Paul Pitcher, Project Manager, Construction Services School Board of Sarasota County Construction Services Department 7895 Fruitville Road Sarasota, Florida 34240

RE: Additional Services: Venice Middle School Campus

Dear Paul,

HarvardJolly Architecture is requesting additional services for the additional services that ME3 provided to the project.

## Scope of Work:

1: Gymnasium Lighting:

- A. Replace existing fluorescent gymnasium lighting with new LED lighting. The existing lighting controls are to remain. ME3 Fee------\$2,250.00
- B. Review and Drafting Project Manager 1 hour @ \$170 -, Architect 2 hours @ \$120 hour, and Tech 1 hours @\$85------ \$495.00

2. Parking Lot Lighting:

## **FEES SCHEDULE:**

ME3 Fee: \$6,080.00

(See enclosed ME3 fee proposal)

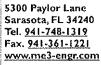
HarvardJolly Fees: \$1,195

TOTAL FEES: \$7,275.00

If any questions, please call,

Thank You,

Darrell McLain, Architect HarvardJolly Architecture.





March 20, 2017

Harvard Jolly, Inc Darrell McLain, Architect Sarasota, FL

Re: SBSC Venice Middle School HVAC Renovation – Additional Service #17; Gymnasium Lighting Replacement

Dear Darrell,

ME3 Consulting Engineers appreciates the opportunity to provide additional services to the existing professional engineering design services for your review on the above subject project and submits the following work authorization for your review:

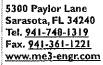
The scope of work is to design LED replacement lighting for the existing gymnasium fluorescent lighting. The existing lighting controls are to remain. Please advise if any modifications are required to the intended scope of work.

Our proposed lump sum, fixed fee is as follows:

TASK	HOURS	RATE/hr	TOTAL
CAD	4	\$70.00	\$280.00
Electrical Engineering (Sr. Engineer)	10	\$130.00	\$1,300.00
Technology Design	0	\$130.00	\$0.00
Meetings (Sr. Engineer)	0	\$130.00	\$0.00
Project Management (Principal)	0	\$145.00	\$0.00
Quality Control	0	\$130.00	\$0.00
Site Visit	2	\$130.00	\$260.00
Travel (Sr. Engineer)	1	\$130.00	\$130.00
Closeout Documents	4	\$70.00	\$280.00
TOTAL	21		\$2,250.00

Professional fees to revise the plans shall be in accordance with our original agreement dated March 7, 2016. Your signature below will be our authorization to proceed. Thank you for the opportunity.

Bryan P. Zapf, P.E	. Mar 20, 2017		
Signature	Date	Signature	Date
Bryan P. Zapf, P.E. / Vi	ce President	Printed name / Title	9





March 20, 2017

Harvard Jolly, Inc Darrell McLain, Architect Sarasota, FL

Re: SBSC Venice Middle School HVAC Renovation – Additional Service #18; Parking Lot Lighting Replacement

Dear Darrell,

ME3 Consulting Engineers appreciates the opportunity to provide additional services to the existing professional engineering design services for your review on the above subject project and submits the following work authorization for your review:

The scope of work is to design LED replacement lighting for the existing parking lot lighting. ME3 will produce the design and photometric plans required for permitting. The existing lighting controls, circuitry and existing poles are to remain. Please advise if any modifications are required to the intended scope of work.

Our proposed lump sum, fixed fee is as follows:

TASK	HOURS	RATE/hr	TOTAL
CAD	6	\$70.00	\$420.00
Electrical Engineering (Sr. Engineer)	20	\$130.00	\$2,600.00
Technology Design	0	\$130.00	\$0.00
Meetings (Sr. Engineer)	0	\$130.00	\$0.00
Project Management (Principal)	0	\$145.00	\$0.00
Quality Control	0	\$130.00	\$0.00
Site Visit	2	\$130.00	\$260.00
Travel (Sr. Engineer)	1	\$130.00	\$130.00
Closeout Documents	6	\$70.00	\$420.00
TOTAL	35		\$3,830.00

Professional fees to revise the plans shall be in accordance with our original agreement dated March 7, 2016. Your signature below will be our authorization to proceed. Thank you for the opportunity.

ME3 CONSULTING ENGINEERS, LLC.		Accepted by: Harvard Jolly, Inc			
Bryan P. Zapf, P.E. MI	ar 20, 2017	A STATE OF THE STA			
Signature	Date	Signature	Date		
Bryan P. Zapf, P.E. / Vice Pre	sident	Printed name / Title			
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